

CMSA Historical Events Timeline

1990

- Official Formation of Case Management Society of America (CMSA)

1991

President: Nell Ann Peck Wooldridge, RN, BA, MS, FCN

1st Annual Conference: San Diego, CA / Apr 25-27, 1991

1992

President: Mindy Owen, RN, CRRN, CCM

2nd Annual Conference: Atlanta, GA / Feb 6-8, 1992

1993

President: Carrie Ann Engen-Marion, RN, BSN, CCM

3rd Annual Conference: San Francisco, CA / Feb 11-13, 1993

Accomplishments:

- First Case Manager of the Year Awards

1994

President: Gary Wolfe, RN, CCM, CNA

4th Annual Conference: Chicago, IL / Feb 16-19, 1994

Accomplishments:

- CMSA Announces Jeanne Boling as New Executive Director

1995

President: Mary Gambosh, RN, CDMS, CCM

5th Annual Conference: Washington, D.C. / Feb 15-18, 1995

Accomplishments:

- First Publication of CMSA's *Standards of Practice for Case Management*
- The *Journal of Care Management* selected as CMSA's First Official Journal

1996

President: Marlys Severson, RN, BSN, CCM

6th Annual Conference: Anaheim, CA / Feb 14-17, 1996

Accomplishments:

- CMSA merges the ICMA into its membership
- *Ethical Statement on Case Management Practice* published

1997

President: Cynthia Whitaker, BSN, CCM

7th Annual Conference: Boston, MA / May 31 – June 3, 1997

Accomplishments:

- CMSA Forms Its First Education Committee
- The Council for Case Management Accountability (CCMA) Established
- CCMA publishes *Council for Case Management Accountability – A Framework for Case Management Accountability*

1998

President: Nancy Skinner, RN, CCM

8th Annual Conference: Reno, NV / May 13-16, 1998

Accomplishments:

- First Chapter Presidents' Council (CPC) Representative appointed to the National Board of Directors
- Special Interest Groups (SIGs) are initiated
- Company Membership program began
- First CMSA website developed

1999

President: Kathleen Moreo, RN, BS, BHSA, CCM, CM, CDMS

9th Annual Conference: Minneapolis, MN / June 16-19, 1999

Accomplishments:

- Initial Mission & Vision statements established
- First membership campaigns started
- Fax-on-Demand initiated
- National Case Management Week Inaugurated
- First Resource Path published
- First *State of the Science* Paper Published
- CMSA Initiates Chapter Excellence and Innovation Awards

2000

President: Sandra Lowery, RN, BSN, CRRN, CCM

10th Annual Conference: Tampa, FL / June 6-10, 2000

Accomplishments:

- CMSA Membership Directory converted to online searchable directory
- The First Edition of *CMSA's Core Curriculum for Case Management* is Published
- First Case Management Salary Survey conducted in partnership with ADVANCE

2001

President: Catherine Mullahy, RN, BSN, CCM

11th Annual Conference: Nashville, TN / June 5-9, 2001

Accomplishments:

- First Email Broadcast used for delivery of Membership information
- Online Membership Applications for Joining & Renewing Began
- CMSA publishes *The Nursing Shortage and Its Implications for Case Management*
- CMSA@Work For You Quarterly Industry e-Newsletter Launched
- *The Case Manager* begins as CMSA official Journal (July/August)
- First Case Management Caseload Survey conducted in conjunction with American Health Consultants

2002

President: Karen D. Chambers, RN, CCM, CDMS

12th Annual Conference: Orlando, FL / June 11-15, 2002

Accomplishments:

- Second Revision of the *Standards of Practice for Case Management*
- Second *State of the Science* Paper Published
- CMSA Launches First Online Educational Programs through *WebED*
- First CM/DM/UM Integration Survey

2003

President: Anne Llewellyn, RN-BC, MS, BHSA, CCM, CRRN

13th Annual Conference: San Antonio, TX / June 24-28, 2003

Accomplishments:

- Tom Strickland Awarded CMSA's First Lifetime Achievement Award
- CMSA Publishes Consensus Paper Resulting from the April 2003 Physician Case Manager Summit
- CMSA began relationship with HPSO to provide case manager liability insurance
- CMSA Publishes Its *Position Statement: Multistate Nursing Licensure in Case Management*
- CMSA initiates Award of Service Excellence (AOSE)
- Second Case Manager Salary/Caseload Survey conducted in partnership with ADVANCE

2004

President: Sherry Aliotta, RN, BSN, CCM

14th Annual Conference: Nashville, TN / June 15-19, 2004

Accomplishments:

- CMSA Forms the Case Management Leadership Coalition
- CMSA's Launches Its CareerCenter for Employment Opportunities
- CMSA's Communities of Practice (CoPs) launched
- First Online Registration Available for Annual Conference
- Initial Government Affairs Webpage Created
- CMSA launches the Case Management Adherence Guidelines (CMAG)
- Second CM/DM/UM Integration Survey Conducted

2005

President: Susan A. Rogers, RN, BSN, CCM

15th Annual Conference: Orlando, FL / June 21-25, 2005

Accomplishments:

- CMSA Initiates the Award of Excellence in Adherence Management (AEAM)
- Mary Gambosh Awarded CMSA's Lifetime Achievement Award
- CMSA Announces Cheri New Executive Director
- First Electronic Election for the National Board of Directors
- Third Case Manager Salary/Caseload survey being conducted in partnership with ADVANCE
- CMSA Announces Strategic Plans to Include New Public Policy Initiative
- CMSA Partners with the Centers for Medicare & Medicaid Services (CMS) to Help Educate Seniors About Medicare Part D
- CMSA Coordinates Disaster Relief Information and Job Assistance After Hurricane Katrina
- CMSA Voices Support for Population Health Impact Institute's Evaluation Standards Setting Process

2006

President: Connie Commander, RN, BS, CCM, ABDA, CPUR

16th Annual Conference: Dallas/Ft. Worth, TX / June 13-17, 2006

Accomplishments:

- Jeanne Boling Awarded CMSA's Lifetime Achievement Award
- CMSA Partner with Wye River Group on Healthcare to publish *A 21st Century Model of Care: Workforce Issues*
- CMSA Expands Its Online Learning Platform to the current Educational Resource Library
- The Second Edition of the Case Management Adherence Guidelines (CMAG) is Released
- The National Transitions of Care Coalition (NTOCC) is Formed
- *Professional Case Management* begins as CMSA's Official Journal
- *Case In Point* begins as CMSA's Official Magazine
- Third *State of the Science* Paper Published

2007

President: Peter Moran, RN-BC, BSN, MS, CCM

17th Annual Conference: Denver, CO / June 19-23, 2007

Accomplishments:

- CMSA Conducts the First Collaborative Practice Summit in Uncasville, CT
- CMSA's First Disease-Specific CMAG Chapter is Released Focusing on Diabetes
- The Second Edition of *CMSA's Core Curriculum for Case Management* is Published

2008

President: Jeff Frater, RN, BSN

18th Annual Conference: Orlando, FL / June 17-20, 2008

Accomplishments:

- CMSA Partners with SNAPforSeniors to Offer Senior Service Finder
- CMSA Partners with TCS Healthcare Technologies to Launch New Software Solution for Case Managers
- CMSA Publishes the *Case Management Caseload Concept Paper: Proceedings of the Caseload Work Group* in partnership with NASW
- CMSA Publishes CMAG Disease-Specific Chapters on Deep Vein Thrombosis (DVT) and Depression

2009

President: Margaret (Peggy) Leonard, MS, RN-BS, FNP

19th Annual Conference: Phoenix, AZ / June 16-19, 2009

Accomplishments:

- First CMSA Career Workshop Convened
- CMSA Conducts the Second Collaborative Practice Summit in San Antonio, TX
- The Case Management Foundation is Formed
- CMSA Launches the Case Management Model Act In Washington, D.C.
- CMSA Publishes the CMAG Disease-Specific Chapter on Cardiometabolic Risk (CMR)

2010

President: Teri Treiger, RN-C, MA, CCM, CCP

20th Annual Conference: Orlando, FL / June 8-11, 2010

Accomplishments:

- Catherine Mullahy Awarded CMSA's Lifetime Achievement Award
- Third Revision of the *Standards of Practice for Case Management*
- CMSA Publishes the CMAG Disease-Specific Chapter on COPD

2011

President: Mary Beth Newman, MSN, RN-BC, A-CCC, CMAC, CCP, MEP, CCM

21th Annual Conference: San Antonio, TX / June 14-17, 2011

Accomplishments:

- CMSA Begins Effort to Establish Case Management Body of Knowledge
- Launch of CMSA Today publications

2012 - 2013

President: Nancy Skinner, RN-BC, CCM

22nd Annual Conference: San Francisco, CA / June 18-22, 2012

Accomplishments:

- 23rd Annual Conference: New Orleans, LA / June 24-28, 2013
- CMSA Launches Career Knowledge Pathways
- CMSA Launches TOC Certification with ABQAURP
- CMSA revisions and updates made to CMAG

2014 - 2015

President Kathleen Fraser, RN-BC, MSN, MHA, CCM, CRRN

24th Annual Conference: Cleveland, OH June 16-20, 2014

25th Annual Conference: Orlando, FL June 22-26, 2015

Accomplishments:

- Educational Resource Library – Enhancement of Library by removing non-relevant programing and adding topics that are helpful resources for today's cm's
- Revitalization of Ambassador Program to better support CMSA Chapters
- Membership – Rebuilding membership through outreach and support
- Collaboration with Certification & Professional Membership Bodies

2016 - 2017

President Mary McLaughlin Davis, DNP, ACNS-BC, NEA-BC, CCM

26th Annual Conference: Long Beach, CA June 21-23, 2016

27th Annual Conference: Austin, TX June 26-30, 2017

Accomplishments:

- Publication of Case Management Model Act
- Publication of Case Management Guide to Population Health: Management Across the Continuum of Care
- Established collaborative relationship with the American College of Physician Advisors.
- Participation on the Institute of Health Panel to produce- No Place Like Home: Advancing the Safety of Care in the Home

2018 - 2019

President Jose Alejandro, PhD, RN-BC, CCM, FACHE, FAAN

28th Annual Conference: Chicago, IL June 19-23, 2018

CMSA PAST PRESIDENTS

2018-2020 Jose Alejandro, PhD, RN-BC, CCM, FACHE, FAAN	2003-2004 Anne Llewellyn, RN,C, BHSA, CCM, CRRN, CEAC
2016-2018 Mary McLaughlin-Davis, DNP, ACNS-BC, NEA-BC, CCM	2002-2003 Karen D. Chambers, RN, CCM, CDMS
2014-2016 Kathleen Fraser, MSN, MHA, RN-BC, CCM, CRRN	2001-2002 Catherine M. Mullahy, RN, BS, CRRN, CCM
2012-2014 (CMSA First 2 yr. term President) Nancy Skinner, RN-BC, CCM	2000-2001 Sandra Lowery, RN, BSN, CRRN, CCM
2011-2012 Mary Beth Newman, MSN, RN-BC, CMAC, CCP, CCM	1999-2000 Kathleen Moreo, RN, Cm, BSN, BHSA, CCM, CDMS
2010-2011 Teri Treiger, RN-C, MA, CCM, CCP	1998-1999 Nancy Skinner, RN, CCM
2009-2010 Peggy Leonard, MS, RN_BC, FNP	1997-1998 Cynthia Whitaker, RN, BSN, CCM
2008-2009 Jeff Frater, RN, BSN, CCM	1996-1997 Marlys Severson, RN, BSN, CCM
2007-2008 Peter Moran, RN,C, BSN, MS, CCM	1995-1996 Mary Gambosh, RN, CDMS, CCM
2006-2007 Connie Commander, BS, RN, CCM, ABDA, CPUR	1994-1995 Gary Wolfe, RN, CCM, CNA
2005-2006 Susan A. Rogers, RN, BSN, CCM	1993-1994 Carrie Ann Engen-Marion, RN, BSN, CCM
2004-2005 Sherry Aliotta, RN, BSN, CCM	1992-1993 Mindy Owen, RN, CRRN, CCM
	1991-1992 (Founding) Nell Ann Peck Wooldridge, RN, BA, MS

Case Manager of the Year Recipients	Award of Service Excellence Recipients	Lifetime Achievement
2018 Carol Garner	2018	2018 N/A
2017 Ellen Aliberti	2017 Patricia Noonan	2017 N/A
2016 Kathleen Fraser	2016 Ellen Fink-Samnick	2016 Dr. Dussein M. Tahan
2015 Jose Alejandro	2015 Janet Coulter	2015 Anne Ilewellyn
2014 Mary Beth Newman	2014 Deb Gutteridge	2014 Margaret "Peggy" Leonard
2013 Rebecca Perez	2013 Sheilah McGlone	N/A
2012 Laura Ostrowsky	2012 Barbara Mackey-Zeigler	
2011 Margo McRoberts	2011 Carol Gleason	
2010 Susan Rogers	2010 Derenda Lovelace	2010 Cathy Mullahy
2009 Catherine Morris	2009 Betty Overbey	
2008 Donna Vogel	2008 Elaine Miller	2008 Nancy Skinner
2007 Joan Bowman	2007 Pam Davis	
2006 Margaret Leonard	2006 Bobbi Rosenkranz	2006 Jeanne Boling
2005 Peter Moran		2005 Mary Gambosh
2004 Melanie Prince	2004 Laura Deming	
2003 Connie Commander	2003 Lizbeth Zemke	2003 Tom Strickland
2002 Nancy Skinner	2002 Jean O'Leary	
2001 Kathleen Moreo		
2001 Michael Demoratz		
2000 Margaret Chu		
1999 Deborah Smith and Catherine Mullahy		
1998 Gerri Lamb and Mary Gambosh		
1997 Carrie Marion and Renee Krul		
1996 Karen Gagnon and Sherry Aliotta		
1995 Sandra Lowery and Karen Chambers		
1994 Glenda Evans Shaw and Sharon Dickerson		
1993 Marlys Severson and Jeanne Boling		