CMSA Historical Events Timeline

1990
- Official Formation of Case Management Society of America (CMSA)

1991
President: Nell Ann Peck Wooldridge, RN, BA, MS, FCN
1st Annual Conference: San Diego, CA / Apr 25-27, 1991

1992
President: Mindy Owen, RN, CRRN, CCM
2nd Annual Conference: Atlanta, GA / Feb 6-8, 1992

1993
President: Carrie Ann Engen-Marion, RN, BSN, CCM
3rd Annual Conference: San Francisco, CA / Feb 11-13, 1993
Accomplishments:
- First Case Manager of the Year Awards

1994
President: Gary Wolfe, RN, CCM, CNA
4th Annual Conference: Chicago, IL / Feb 16-19, 1994
Accomplishments:
- CMSA Announces Jeanne Boling as New Executive Director

1995
President: Mary Gambosh, RN, CDMS, CCM
Accomplishments:
- First Publication of CMSA’s Standards of Practice for Case Management
- The Journal of Care Management selected as CMSA’s First Official Journal

1996
President: Marlys Severson, RN, BSN, CCM
6th Annual Conference: Anaheim, CA / Feb 14-17, 1996
Accomplishments:
- CMSA merges the ICMA into its membership
- Ethical Statement on Case Management Practice published

1997
President: Cynthia Whitaker, BSN, CCM
7th Annual Conference: Boston, MA / May 31 – June 3, 1997
Accomplishments:
- CMSA Forms Its First Education Committee
- The Council for Case Management Accountability (CCMA) Established
- CCMA publishes Council for Case Management Accountability – A Framework for Case Management Accountability

1998
President: Nancy Skinner, RN, CCM
Accomplishments:
- First Chapter Presidents’ Council (CPC) Representative appointed to the National Board of Directors
- Special Interest Groups (SIGs) are initiated
- Company Membership program began
- First CMSA website developed
1999
President: Kathleen Moreo, RN, BS, BHSA, CCM, CM, CDMS
9th Annual Conference: Minneapolis, MN / June 16-19, 1999
Accomplishments:
- Initial Mission & Vision statements established
- First membership campaigns started
- Fax-on-Demand initiated
- National Case Management Week Inaugurated
- First Resource Path published
- First State of the Science Paper Published
- CMSA Initiates Chapter Excellence and Innovation Awards

2000
President: Sandra Lowery, RN, BSN, CRRN, CCM
10th Annual Conference: Tampa, FL / June 6-10, 2000
Accomplishments:
- CMSA Membership Directory converted to online searchable directory
- The First Edition of CMSA's Core Curriculum for Case Management is Published
- First Case Management Salary Survey conducted in partnership with ADVANCE

2001
President: Catherine Mullahy, RN, BSN, CCM
11th Annual Conference: Nashville, TN / June 5-9, 2001
Accomplishments:
- First Email Broadcast used for delivery of Membership information
- Online Membership Applications for Joining & Renewing Began
- CMSA publishes The Nursing Shortage and Its Implications for Case Management
- CMSA@Work For You Quarterly Industry e-Newsletter Launched
- The Case Manager begins as CMSA official Journal (July/August)
- First Case Management Caseload Survey conducted in conjunction with American Health Consultants

2002
President: Karen D. Chambers, RN, CCm, CDMS
Accomplishments:
- Second Revision of the Standards of Practice for Case Management
- Second State of the Science Paper Published
- CMSA Launches First Online Educational Programs through WebED
- First CM/DM/UM Integration Survey

2003
President: Anne Llewellyn, RN-BC, MS, BHSA, CCM, CRRN
Accomplishments:
- Tom Strickland Awarded CMSA’s First Lifetime Achievement Award
- CMSA Publishes Consensus Paper Resulting from the April 2003 Physician Case Manager Summit
- CMSA began relationship with HPSO to provide case manager liability insurance
- CMSA Publishes Its Position Statement: Multistate Nursing Licensure in Case Management
- CMSA initiates Award of Service Excellence (AOSE)
- Second Case Manager Salary/Caseload Survey conducted in partnership with ADVANCE
2004
President: Sherry Aliotta, RN, BSN, CCM
14th Annual Conference: Nashville, TN / June 15-19, 2004
Accomplishments:
- CMSA Forms the Case Management Leadership Coalition
- CMSA’s Launches Its CareerCenter for Employment Opportunities
- CMSA’s Communities of Practice (CoPs) launched
- First Online Registration Available for Annual Conference
- Initial Government Affairs Webpage Created
- CMSA launches the Case Management Adherence Guidelines (CMAG)
- Second CM/DM/UM Integration Survey Conducted

2005
President: Susan A. Rogers, RN, BSN, CCM
15th Annual Conference: Orlando, FL / June 21-25, 2005
Accomplishments:
- CMSA Initiates the Award of Excellence in Adherence Management (AEAM)
- Mary Gambosh Awarded CMSA’s Lifetime Achievement Award
- CMSA Announces Kathy New Executive Director
- First Electronic Election for the National Board of Directors
- Third Case Manager Salary/Caseload survey being conducted in partnership with ADVANCE
- CMSA Announces Strategic Plans to Include New Public Policy Initiative
- CMSA Partners with the Centers for Medicare & Medicaid Services (CMS) to Help Educate Seniors About Medicare Part D
- CMSA Coordinates Disaster Relief Information and Job Assistance After Hurricane Katrina
- CMSA Voices Support for Population Health Impact Institute’s Evaluation Standards Setting Process

2006
President: Connie Commander, RN, BS, CCM, ABDA, CPUR
16th Annual Conference: Dallas/Ft. Worth, TX / June 13-17, 2006
Accomplishments:
- Jeanne Boling Awarded CMSA’s Lifetime Achievement Award
- CMSA Partner with Wye River Group on Healthcare to publish A 21st Century Model of Care: Workforce Issues
- CMSA Expands Its Online Learning Platform to the current Educational Resource Library
- The Second Edition of the Case Management Adherence Guidelines (CMAG) is Released
- The National Transitions of Care Coalition (NTOCC) is Formed
- Professional Case Management begins as CMSA’s Official Journal
- Case In Point begins as CMSA’s Official Magazine
- Third State of the Science Paper Published

2007
President: Peter Moran, RN-BC, BSN, MS, CCM
Accomplishments:
- CMSA Conducts the First Collaborative Practice Summit in Uncasville, CT
- CMSA’s First Disease-Specific CMAG Chapter is Released Focusing on Diabetes
- The Second Edition of CMSA’s Core Curriculum for Case Management is Published
2008
President: Jeff Frater, RN, BSN
Accomplishments:
- CMSA Partners with SNAPforSeniors to Offer Senior Service Finder
- CMSA Partners with TCS Healthcare Technologies to Launch New Software Solution for Case Managers
- CMSA Publishes the Case Management Caseload Concept Paper: Proceedings of the Caseload Work Group in partnership with NASW
- CMSA Publishes CMAG Disease-Specific Chapters on Deep Vein Thrombosis (DVT) and Depression

2009
President: Margaret (Peggy) Leonard, MS, RN-BS, FNP
Accomplishments:
- First CMSA Career Workshop Convened
- CMSA Conducts the Second Collaborative Practice Summit in San Antonio, TX
- The Case Management Foundation is Formed
- CMSA Launches the Case Management Model Act In Washington, D.C.
- CMSA Publishes the CMAG Disease-Specific Chapter on Cardiometabolic Risk (CMR)

2010
President: Teri Treiger, RN-C, MA, CCM, CCP
20th Annual Conference: Orlando, FL / June 8-11, 2010
Accomplishments:
- Catherine Mullahy Awarded CMSA’s Lifetime Achievement Award
- Third Revision of the Standards of Practice for Case Management
- CMSA Publishes the CMAG Disease-Specific Chapter on COPD

2011
President: Mary Beth Newman, MSN, RN-BC, A-CCC, CMAC, CCP, MEP, CCM
21th Annual Conference: San Antonio, TX / June 14-17, 2011
Accomplishments:
- CMSA Begins Effort to Establish Case Management Body of Knowledge
- Launch of CMSA Today publications

2012 - 2013
President: Nancy Skinner, RN-BC, CCM
22nd Annual Conference: San Francisco, CA / June 18-22, 2012
Accomplishments:
- CMSA Launches Career Knowledge Pathways
- CMSA Launches TOC Certification with ABQAURP
- CMSA revisions and updates made to CMAG

2014 - 2015
President Kathleen Fraser, RN-BC, MSN, MHA, CCM, CRRN
24th Annual Conference: Cleveland, OH June 16-20, 2014
25th Annual Conference: Orlando, FL June 22-26, 2015
Accomplishments:
- Educational Resource Library – Enhancement of Library by removing non-relevant programing and adding topics that are helpful resources for today’s cm’s
- Revitalization of Ambassador Program to better support CMSA Chapters
- Membership – Rebuilding membership through outreach and support
- Certification Collaboration with Certification & Professional Membership Bodies
2016 - 2017
President Mary McLaughlin Davis, DNP, ACNS-BC, NEA-BC, CCM
26th Annual Conference: Long Beach, CA June 21-23, 2016
27th Annual Conference: Austin, TX June 26-30, 2017
Accomplishments:
- Publication of Case Management Model Act
- Publication of Case Management Guide to Population Health: Management Across the Continuum of Care
- Established collaborative relationship with the American College of Physician Advisors.
- Participation on the Institute of Health Panel to produce- No Place Like Home: Advancing the Safety of Care in the Home

2018 - 2019
President Jose Alejandro, PhD, RN-BC, CCM, FACHE, FAAN
28th Annual Conference: Chicago, IL June 19-23, 2018

CMSA PAST PRESIDENTS

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<tr>
<th>Year</th>
<th>President</th>
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<th>President</th>
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<tbody>
<tr>
<td>2018-2020</td>
<td>Jose Alejandro, PhD, RN-BC, CCM, FACHE, FAAN</td>
<td>2003-2004</td>
<td>Anne Llewellyn, RN, C, BHSA, CCM, CRRN, CEAC</td>
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<td>2014-2016</td>
<td>Kathleen Fraser, MSN, MHA, RN-BC, CCM, CRRN</td>
<td>2001-2002</td>
<td>Catherine M. Mullahy, RN, BS, CRRN, CCM</td>
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<td></td>
<td>(CMSA First 2 yr. term President)</td>
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<td>2011-2012</td>
<td>Mary Beth Newman, MSN, RN-BC, CMAC, CCP, CCM</td>
<td>1999-2000</td>
<td>Kathleen Moreo, RN, Cm, BSN, BHSA, CCM, CDMS</td>
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<td>2010-2011</td>
<td>Teri Treiger, RN-C, MA, CCM, CCP</td>
<td>1998-1999</td>
<td>Nancy Skinner, RN, CCM</td>
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<td>2009-2010</td>
<td>Peggy Leonard, MS, RN_BC, FNP</td>
<td>1997-1998</td>
<td>Cynthia Whitaker, RN, BSN, CCM</td>
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<td>2008-2009</td>
<td>Jeff Frater, RN, BSN, CCM</td>
<td>1996-1997</td>
<td>Marlys Severson, RN, BSN, CCM</td>
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<td>2007-2008</td>
<td>Peter Moran, RN-C, BSN, MS, CCM</td>
<td>1995-1996</td>
<td>Mary Gambosh, RN, CDMS, CCM</td>
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<td>2006-2007</td>
<td>Connie Commander, BS, RN, CCM, ABDA, CPUR</td>
<td>1994-1995</td>
<td>Gary Wolfe, RN, CCM, CNA</td>
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<td>1991-1992 (Founding)</td>
<td>Nell Ann Peck Wooldridge, RN, BA, MS</td>
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<td>Case Manager of the Year Recipients</td>
<td>Award of Service Excellence Recipients</td>
<td>Lifetime Achievement</td>
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<td>2018 Carol Garner</td>
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<td>2017 Ellen Aliberti</td>
<td>2017 Patricia Noonan</td>
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<td>2016 Kathleen Fraser</td>
<td>2016 Ellen Fink-Samnick</td>
<td>2016 Dr. Dussein M. Tahan</td>
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<td>2015 Jose Alejandro</td>
<td>2015 Janet Coulter</td>
<td>2015 Anne Ilewellyn</td>
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<td>2014 Mary Beth Newman</td>
<td>2014 Deb Gutteridge</td>
<td>2014 Margaret “Peggy” Leonard</td>
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<td>2013 Rebecca Perez</td>
<td>2013 Sheilah McGlone</td>
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<td>2012 Laura Ostrowsky</td>
<td>2012 Barbara Mackey-Zeigler</td>
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<td>2011 Margo McRoberts</td>
<td>2011 Carol Gleason</td>
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<td>2010 Susan Rogers</td>
<td>2010 Derenda Lovelace</td>
<td>2010 Cathy Mullahy</td>
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<td>2009 Catherine Morris</td>
<td>2009 Betty Overbey</td>
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<td>2008 Donna Vogel</td>
<td>2008 Elaine Miller</td>
<td>2008 Nancy Skinner</td>
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<td>2007 Joan Bowman</td>
<td>2007 Pam Davis</td>
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<td>2006 Margaret Leonard</td>
<td>2006 Bobbi Rosenkranz</td>
<td>2006 Jeanne Boling</td>
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<td>2005 Peter Moran</td>
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<td>2005 Mary Gambosh</td>
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<td>2004 Melanie Prince</td>
<td>2004 Laura Deming</td>
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<td>2003 Connie Commander</td>
<td>2003 Lizbeth Zemke</td>
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<td>2002 Nancy Skinner</td>
<td>2002 Jean O’Leary</td>
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<td>2001 Kathleen Moreo</td>
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<td>2001 Michael Demoratz</td>
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<td>2000 Margaret Chu</td>
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<td>1999 Deborah Smith and Catherine Mullahy</td>
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<td>1998 Gerri Lamb and Mary Gambosh</td>
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<td>1997 Carrie Marion and Renee Krul</td>
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<td>1996 Karen Gagnon and Sherry Aliotta</td>
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<td>1995 Sandra Lowery and Karen Chambers</td>
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<td>1994 Glenda Evans Shaw and Sharon Dickerson</td>
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